

Income: B1 **Interest Income**

Please provide all copies of Form 1099-Int.

Taxpayer/ Spouse/ Joint	Payer Name	Interest Income	Prior Year Information
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Income: B2 **Dividend Income**

Please provide copies of all Form 1099-Div or other statements reporting dividend income.

Taxpayer/ Spouse/ Joint	Payer Name	Ordinary Dividends	Qualified Dividends	Capital Gains Dividends
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Income: D **Sales of Stock, Securities, and Other Investment Property**

Please provide copies of all Forms 1099-B and 1099-S.

Taxpayer/ Spouse/ Joint	Description of Property	Date Acquired	Date Sold	Sales Price Less Cost of Sale	Cost or Other Basis
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Income: Inc **Other Income**

Please provide copies of all supporting documentation.

	Taxpayer	Spouse
State and local income tax refunds	_____	_____
Alimony received	_____	_____
Unemployment compensation	_____	_____
Unemployment compensation repaid	_____	_____
Social security benefits	_____	_____
Medicare premiums to be reported on Schedule A	_____	_____
Railroad retirement benefits	_____	_____
Other income:		
T/S/J	Description	Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____